

Recognized Obligation Payment Schedule (ROPS 15-16A) - Summary

Filed for the July 1, 2015 through December 31, 2015 Period

Name of Successor Agency: Chula Vista
 Name of County: San Diego

| Current Period Requested Funding for Outstanding Debt or Obligation | | Six-Month Total |
|--|--|---------------------|
| Enforceable Obligations Funded with Non-Redevelopment Property Tax Trust Fund (RPTTF) Funding | | |
| A Sources (B+C+D): | | \$ - |
| B Bond Proceeds Funding (ROPS Detail) | | - |
| C Reserve Balance Funding (ROPS Detail) | | - |
| D Other Funding (ROPS Detail) | | - |
| E Enforceable Obligations Funded with RPTTF Funding (F+G): | | \$ 4,688,108 |
| F Non-Administrative Costs (ROPS Detail) | | 4,563,108 |
| G Administrative Costs (ROPS Detail) | | 125,000 |
| H Current Period Enforceable Obligations (A+E): | | \$ 4,688,108 |

| Successor Agency Self-Reported Prior Period Adjustment to Current Period RPTTF Requested Funding | | |
|--|--|---------------------|
| I Enforceable Obligations funded with RPTTF (E): | | 4,688,108 |
| J Less Prior Period Adjustment (Report of Prior Period Adjustments Column S) | | (196,918) |
| K Adjusted Current Period RPTTF Requested Funding (I-J) | | \$ 4,491,190 |

| County Auditor Controller Reported Prior Period Adjustment to Current Period RPTTF Requested Funding | | |
|--|--|------------------|
| L Enforceable Obligations funded with RPTTF (E) | | 4,688,108 |
| M Less Prior Period Adjustment (Report of Prior Period Adjustments Column AA) | | - |
| N Adjusted Current Period RPTTF Requested Funding (L-M) | | 4,688,108 |

Certification of Oversight Board Chairman:
 Pursuant to Section 34177 (m) of the Health and Safety code, I
 hereby certify that the above is a true and accurate Recognized
 Obligation Payment Schedule for the above named agency.

| | |
|-----------|-------|
| | |
| Name | Title |
| /s/ | |
| Signature | Date |

Recognized Obligation Payment Schedule (ROPS 15-16A) - ROPS Detail
July 1, 2015 through December 31, 2015
 (Report Amounts in Whole Dollars)

| A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P |
|--------|---|--|-----------------------------------|-------------------------------------|------------------------------------|--|------------------------|--------------------------------------|---------|---|-----------------|-------------|--------------|------------|-----------------|
| Item # | Project Name / Debt Obligation | Obligation Type | Contract/Agreement Execution Date | Contract/Agreement Termination Date | Payee | Description/Project Scope | Project Area | Total Outstanding Debt or Obligation | Retired | Funding Source | | | | | Six-Month Total |
| | | | | | | | | | | Non-Redevelopment Property Tax Trust Fund (Non-RPTTF) | | | RPTTF | | |
| | | | | | | | | | | Bond Proceeds | Reserve Balance | Other Funds | Non-Admin | Admin | |
| | | | | | | | | \$ 81,785,158 | | \$ - | \$ - | \$ - | \$ 4,563,108 | \$ 125,000 | \$ 4,688,108 |
| 1 | 2006 Sr. Tax Allocation Refunding Bonds Series A | Bonds Issued On or Before 12/31/10 | 7/18/2006 | 9/1/2027 | US Bank | Bond issue to refund 1994 Tax Allocation Bonds Series A | Bayfront/Town Centre I | 12,145,841 | N | | | | 820,435 | | \$ 820,435 |
| 2 | 2006 Sub. Tax Allocation Refunding Bonds Series B | Bonds Issued On or Before 12/31/10 | 7/18/2006 | 10/1/2027 | US Bank | Bond issue to refund 1994 Tax Allocation Bonds Series C & D. | Bayfront/Town Centre I | 11,843,451 | N | | | | 775,879 | | \$ 775,879 |
| 3 | 2008 Tax Allocation Refunding Bonds | Bonds Issued On or Before 12/31/10 | 7/11/2008 | 9/1/2036 | US Bank | Bond issue to refund 2000 Tax Allocations Bonds | Merged Project Areas | 33,371,560 | N | | | | 1,070,318 | | \$ 1,070,318 |
| 4 | 2005 Tax Revenue Bond Series A | Bonds Issued On or Before 12/31/10 | 4/13/2005 | 3/1/2015 | Wells Fargo | CRA ERAF Loan Program Loan Payable to CA Statewide Comm Dev Authority for FY0405 ERAF payment. | All Project Areas | | Y | | | | | | \$ - |
| 5 | 2006 Tax Revenue Bond Series A | Bonds Issued On or Before 12/31/10 | 4/13/2006 | 3/1/2016 | Wells Fargo | CRA ERAF Loan Program Loan Payable to CA Statewide Comm Dev Authority for FY0506 ERAF payment. | All Project Areas | 127,792 | N | | | | 63,896 | | \$ 63,896 |
| 6 | City Loan to BF/TCI for 96 ABAG 37A Debt Service | City/County Loans On or Before 6/27/11 | 7/1/1996 | 9/1/2036 | City of Chula Vista | Loan to BF/TCI for 96 ABAG 37A debt service FY98-FY03 | Bayfront/Town Centre I | 4,054,520 | N | | | | | | \$ - |
| 7 | City Loan to TCII for 96 ABAG 37A Debt Service | City/County Loans On or Before 6/27/11 | 7/1/1996 | 9/1/2036 | City of Chula Vista | Loan to TCII for 96 ABAG 37A debt service FY98-FY03 | Town Centre II | 690,361 | N | | | | | | \$ - |
| 9 | City Loan for 93 COP Parking Phase 2 Debt Service | City/County Loans On or Before 6/27/11 | 2/1/1993 | 9/1/2036 | City of Chula Vista | Loan to Town Center II for 93 COP Parking Phase 2 debt service FY96-FY07. | Town Centre II | 5,773,683 | N | | | | | | \$ - |
| 10 | LMIHF Loan to BF/TCI for SERAF | SERAF/ERAF | 4/29/2010 | 6/30/2015 | Low & Moderate Income Housing Fund | Loan to BF/TCI for SERAF due FY10 & FY11. | Bayfront/Town Centre I | 769,256 | N | | | | 458,560 | | \$ 458,560 |
| 11 | LMIHF Loan to TCII for SERAF | SERAF/ERAF | 4/29/2010 | 6/30/2015 | Low & Moderate Income Housing Fund | Loan to TCII for SERAF due FY10 & FY11. | Town Centre II | 264,936 | N | | | | 157,931 | | \$ 157,931 |
| 12 | LMIHF Loan to Otay Valley for SERAF | SERAF/ERAF | 4/29/2010 | 6/30/2015 | Low & Moderate Income Housing Fund | Loan to Otay Valley for SERAF due FY10 & FY11. | Otay Valley | 400,631 | N | | | | 238,819 | | \$ 238,819 |
| 13 | LMIHF Loan to Southwest for SERAF | SERAF/ERAF | 4/29/2010 | 6/30/2015 | Low & Moderate Income Housing Fund | Loan to Southwest for SERAF due FY10 & FY11. | Southwest | 599,155 | N | | | | 357,161 | | \$ 357,161 |
| 14 | LMIHF Loan to Merged Added Areas for SERAF | SERAF/ERAF | 4/29/2010 | 6/30/2015 | Low & Moderate Income Housing Fund | Loan to Merged Added Areas for SERAF due FY10 & FY11. | Merged Added Areas | 352,628 | N | | | | 210,204 | | \$ 210,204 |
| 16 | Trustee Admin Fees for 06 TABs | Fees | 7/18/2006 | 3/1/2016 | US Bank | Trustee administrative fees for 2006 tax allocation bonds | Bayfront/Town Centre I | 44,200 | N | | | | 3,400 | | \$ 3,400 |
| 17 | Trustee Admin Fees for 08 TABs | Fees | 7/11/2008 | 9/1/2036 | US Bank | Trustee administrative fees for 2008 tax allocation bonds | Merged Project Areas | 26,400 | N | | | | 1,200 | | \$ 1,200 |
| 18 | Disclosure Reporting for 06 TABs | Fees | 7/18/2006 | 3/1/2016 | NBS | Continuing Disclosure Reporting Services for 2006 tax allocation bonds. | Bayfront/Town Centre I | 33,600 | N | | | | 1,000 | | \$ 1,000 |
| 19 | Disclosure Reporting for 08 TABs | Fees | 7/11/2008 | 9/1/2036 | NBS | Continuing Disclosure Reporting Services for 2008 tax allocation bonds. | Merged Project Areas | 29,900 | N | | | | 1,000 | | \$ 1,000 |
| 20 | Arbitrage Reporting for 06 TABs | Fees | 7/18/2006 | 3/1/2016 | BondLogistix | Arbitrage Rebate Reporting for 2006 tax allocation bonds. | Bayfront/Town Centre I | 7,500 | N | | | | | | \$ - |
| 21 | Arbitrage Reporting for 08 TABs | Fees | 7/11/2008 | 9/1/2036 | BondLogistix | Arbitrage Rebate Reporting for 2008 tax allocation bonds. | Merged Project Areas | 12,000 | N | | | | | | \$ - |
| 23 | Debt Service Underfunding of Low Moderate Income Housing Fund | Miscellaneous | 6/30/2007 | 6/30/2014 | Low & Moderate Income Housing Fund | Reimbursement for overfunding debt service payments for the 1994 TABs. | Bayfront/Town Centre I | 237,450 | N | | | | | | \$ - |
| 25 | BF Goodrich Cooperation Agreement | Miscellaneous | 4/20/2010 | 6/30/2028 | Goodrich Aerostructures | Assistance with environmental remediation activities, air quality mitigation, & qualifying investments. | Bayfront | 3,850,000 | N | | | | 250,000 | | \$ 250,000 |
| 26 | Bayfront Master Plan | Legal | 11/29/2010 | 6/30/2011 | Opper & Varco LLP | Polanco Act Attorneys | Bayfront | 162,000 | N | | | | 18,000 | | \$ 18,000 |
| 30 | Project Administration | Project Management Costs | 1/1/2014 | 6/30/2014 | City of Chula Vista | Shinohara Remediation, Cooperative Remediation Agreement, Chula Vista Bayfront Master Plan Settlement Agreement, EPA Brownfields Grant | All Project Areas | 674,989 | N | | | | 135,000 | | \$ 135,000 |

Recognized Obligation Payment Schedule (ROPS 15-16A) - ROPS Detail
July 1, 2015 through December 31, 2015
(Report Amounts in Whole Dollars)

| A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P |
|--------|-----------------------------------|----------------------|-----------------------------------|-------------------------------------|---|---|----------------------|--------------------------------------|---------|---|-----------------|-------------|-----------|---------|-----------------|
| Item # | Project Name / Debt Obligation | Obligation Type | Contract/Agreement Execution Date | Contract/Agreement Termination Date | Payee | Description/Project Scope | Project Area | Total Outstanding Debt or Obligation | Retired | Funding Source | | | | | Six-Month Total |
| | | | | | | | | | | Non-Redevelopment Property Tax Trust Fund (Non-RPTTF) | | | RPTTF | | |
| | | | | | | | | | | Bond Proceeds | Reserve Balance | Other Funds | Non-Admin | Admin | |
| 31 | Copier Maintenance | Admin Costs | 11/10/2009 | 11/9/2014 | Officia Imaging Inc (P48341 & P48342) | Section 34171(d)(1)(F). Copier maintenance, quarterly. | Merged Project Areas | 61,200 | N | | | | | 1,360 | \$ 1,360 |
| 32 | Copier Lease | Admin Costs | 11/10/2009 | 11/9/2014 | Wells Fargo Financial Leasing (P47965 & P47966) | Section 34171(d)(1)(F). Copier Lease | Merged Project Areas | 135,890 | N | | | | | 3,020 | \$ 3,020 |
| 33 | Office Supplies | Admin Costs | 6/1/2013 | 10/17/2016 | Office Depot (P47957) | Section 34171(d)(1)(F). Office supplies and copy paper. | Merged Project Areas | 45,000 | N | | | | | 1,000 | \$ 1,000 |
| 34 | Storage/Archive | Admin Costs | 9/1/2012 | 8/31/2015 | Iron Mountain Inc (P48276) | Section 34171(d)(1)(F). Document Destruction & Shredding | Merged Project Area | 5,625 | N | | | | | 125 | \$ 125 |
| 35 | Printing & Binding | Admin Costs | 7/1/2008 | 6/30/2014 | Downtown Copy & Print (P48275) | Section 34171(d)(1)(F). Print Services per City Council Reso.2008-094. | Merged Project Area | 16,875 | N | | | | | 375 | \$ 375 |
| 36 | Water Filtering System | Admin Costs | 10/16/2008 | 9/1/2036 | Rayne Water Conditioning (P48424) | Section 34171(d)(1)(F). Water filtering system. | Merged Project Area | 13,005 | N | | | | | 289 | \$ 289 |
| 38 | Retirement Obligation | Unfunded Liabilities | 2/1/2012 | 9/1/2036 | CalPERS and OPEB | Unfunded liability | Merged Project Areas | 688,000 | N | | | | | | \$ - |
| 39 | Legal Counsel for Oversight Board | Legal | 5/22/2012 | 6/30/2013 | Successor Agency | Law Offices of Edward Kotkin providing legal counsel for Oversight Board | All Project Areas | 25,000 | N | | | | | 5,000 | \$ 5,000 |
| 46 | Successor Agency Administration | Admin Costs | 2/1/2012 | 9/1/2036 | Successor Agency | Administration of the Successor Agency | All Project Areas | 5,322,405 | N | | | | | 113,831 | \$ 113,831 |
| 48 | Vector Control | Property Maintenance | 1/1/2014 | 6/30/2014 | San Diego County Vector Control Program | Annual vector control service as required by the County of San Diego per HS 34171(d)(1)(F) which allows costs for maintaining property prior to disposition | All Project Areas | 305 | N | | | | 305 | | \$ 305 |
| 50 | | | | | | | | | N | | | | | | \$ - |
| 51 | | | | | | | | | N | | | | | | \$ - |
| 52 | | | | | | | | | N | | | | | | \$ - |
| 53 | | | | | | | | | N | | | | | | \$ - |
| 54 | | | | | | | | | N | | | | | | \$ - |
| 55 | | | | | | | | | N | | | | | | \$ - |
| 56 | | | | | | | | | N | | | | | | \$ - |
| 57 | | | | | | | | | N | | | | | | \$ - |
| 58 | | | | | | | | | N | | | | | | \$ - |
| 59 | | | | | | | | | N | | | | | | \$ - |
| 60 | | | | | | | | | N | | | | | | \$ - |
| 61 | | | | | | | | | N | | | | | | \$ - |
| 62 | | | | | | | | | N | | | | | | \$ - |
| 63 | | | | | | | | | N | | | | | | \$ - |
| 64 | | | | | | | | | N | | | | | | \$ - |
| 65 | | | | | | | | | N | | | | | | \$ - |
| 66 | | | | | | | | | N | | | | | | \$ - |
| 67 | | | | | | | | | N | | | | | | \$ - |
| 68 | | | | | | | | | N | | | | | | \$ - |
| 69 | | | | | | | | | N | | | | | | \$ - |
| 70 | | | | | | | | | N | | | | | | \$ - |
| 71 | | | | | | | | | N | | | | | | \$ - |
| 72 | | | | | | | | | N | | | | | | \$ - |
| 73 | | | | | | | | | N | | | | | | \$ - |
| 74 | | | | | | | | | N | | | | | | \$ - |
| 75 | | | | | | | | | N | | | | | | \$ - |
| 76 | | | | | | | | | N | | | | | | \$ - |
| 77 | | | | | | | | | N | | | | | | \$ - |
| 78 | | | | | | | | | N | | | | | | \$ - |
| 79 | | | | | | | | | N | | | | | | \$ - |

Recognized Obligation Payment Schedule (ROPS 15-16A) - Report of Cash Balances

(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see https://rad.dof.ca.gov/rad-sa/pdf/Cash_Balance_Agency_Tips_Sheet.pdf.

| A | B | C | D | E | F | G | H | I |
|--|---|------------------------------------|-----------------------------------|--|--|------------------------------|---------------------|--|
| | | Fund Sources | | | | | | |
| | | Bond Proceeds | | Reserve Balance | | Other | RPTTF | |
| | | Bonds Issued on or before 12/31/10 | Bonds Issued on or after 01/01/11 | Prior ROPS period balances and DDR RPTTF balances retained | Prior ROPS RPTTF distributed as reserve for future period(s) | Rent, Grants, Interest, Etc. | Non-Admin and Admin | |
| Cash Balance Information by ROPS Period | | | | | | | | Comments |
| ROPS 14-15A Actuals (07/01/14 - 12/31/14) | | | | | | | | |
| 1 | Beginning Available Cash Balance (Actual 07/01/14) | 4,933,170 | | | | 57,038 | 98,774 | |
| 2 | Revenue/Income (Actual 12/31/14) RPTTF amounts should tie to the ROPS 14-15A distribution from the County Auditor-Controller during June 2014 | | | | | | 5,078,617 | |
| 3 | Expenditures for ROPS 14-15A Enforceable Obligations (Actual 12/31/14) RPTTF amounts, H3 plus H4 should equal total reported actual expenditures in the Report of PPA, Columns L and Q | | | | | | 4,948,447 | |
| 4 | Retention of Available Cash Balance (Actual 12/31/14) RPTTF amount retained should only include the amounts distributed as reserve for future period(s) | 3,573,508 | | | | | | \$3,573,085 of the bond proceeds are restricted for reserves as required by the bond indentures. |
| 5 | ROPS 14-15A RPTTF Prior Period Adjustment RPTTF amount should tie to the self-reported ROPS 14-15A PPA in the Report of PPA, Column S | No entry required | | | | | 196,918 | |
| 6 | Ending Actual Available Cash Balance C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5) | \$ 1,359,662 | \$ - | \$ - | \$ - | \$ 57,038 | \$ 32,026 | |
| ROPS 14-15B Estimate (01/01/15 - 06/30/15) | | | | | | | | |
| 7 | Beginning Available Cash Balance (Actual 01/01/15) (C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6) | \$ 4,933,170 | \$ - | \$ - | \$ - | \$ 57,038 | \$ 228,944 | |
| 8 | Revenue/Income (Estimate 06/30/15) RPTTF amounts should tie to the ROPS 14-15B distribution from the County Auditor-Controller during January 2015 | | | | | | 1,269,671 | |
| 9 | Expenditures for ROPS 14-15B Enforceable Obligations (Estimate 06/30/15) | | | | | 1,453 | 1,295,664 | |
| 10 | Retention of Available Cash Balance (Estimate 06/30/15) RPTTF amount retained should only include the amounts distributed as reserve for future period(s) | 3,573,508 | | | | | | \$3,573,085 of the bond proceeds are restricted for reserves as required by the bond indentures. |
| 11 | Ending Estimated Available Cash Balance (7 + 8 - 9 - 10) | \$ 1,359,662 | \$ - | \$ - | \$ - | \$ 55,585 | \$ 202,951 | |

| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|--|---|------------------------|--------|-----------------|--------|-------------|--------|--------------------|---|--------------------------------------|--------------|--|------------|---|--------------------------------------|------------|---|--|-------------|--|--------------------------------------|--------|------------|--------------------------------------|--------|------------|---|--------------|----------------|
| ROPS 14-15A Successor Agency (SA) Self-reported Prior Period Adjustments (PPA): Pursuant to HSC Section 34186 (a), SAs are required to report the differences between their actual available funding and their actual expenditures for the ROPS 14-15A (July through December 2014) period. The amount of Redevelopment Property Tax Trust Fund (RPTTF) approved for the ROPS 15-16A (July through December 2015) period will be offset by the SA's self-reported ROPS 14-15A prior period adjustment. HSC Section 34186 (a) also specifies that the prior period adjustments self-reported by SAs are subject to audit by the county auditor-controller (CAC) and the State Controller. | | | | | | | | | | | | | | | | | | ROPS 14-15A CAC PPA: To be completed by the CAC upon submittal of the ROPS 15-16A by the SA to Finance and the CAC. Note that CACs will need to enter their own formulas at the line item level pursuant to the manner in which they calculate the PPA. Also note that the Admin amounts do not need to be listed at the line item level and may be entered as a lump sum. | | | | | | | | | | | |
| A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | AA | AB | | |
| Item # | Project Name / Debt Obligation | Non-RPTTF Expenditures | | | | | | RPTTF Expenditures | | | | | | | | | | | SA Comments | RPTTF Expenditures | | | | | | | | | |
| | | Bond Proceeds | | Reserve Balance | | Other Funds | | Non-Admin | | | | | Admin | | | | | | | Net SA Non-Admin and Admin PPA (Amount Used to Offset ROPS 15-16A Requested RPTTF) | Non-Admin CAC | | | Admin CAC | | | Net CAC Non-Admin and Admin PPA (Amount Used to Offset ROPS 15-16A Requested RPTTF) | CAC Comments | |
| | | Authorized | Actual | Authorized | Actual | Authorized | Actual | Authorized | Available RPTTF (ROPS 14-15A distributed + all other available as of 07/1/14) | Net Lesser of Authorized / Available | Actual | Difference (If K is less than L, the difference is zero) | Authorized | Available RPTTF (ROPS 14-15A distributed + all other available as of 07/1/14) | Net Lesser of Authorized / Available | Actual | Difference (If total actual exceeds total authorized, the total difference is zero) | Net Difference (M+R) | | | Net Lesser of Authorized / Available | Actual | Difference | Net Lesser of Authorized / Available | Actual | Difference | | | Net Difference |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | \$ 167,185 | \$ - | \$ - | \$ - | \$ 53,082 | \$ - | \$ 5,026,396 | \$ 5,026,293 | \$ 5,026,093 | \$ 4,838,008 | \$ 196,918 | \$ 125,000 | | | \$ 110,439 | \$ - | \$ 196,918 | | | | \$ - | | \$ - | \$ - | | | | |
| 1 | 2008 Sr. Tax Allocation Refunding Bonds Series A | - | - | - | - | - | - | 808,710 | 808,710 | \$ 808,710 | 808,710 | \$ - | | | | | | \$ - | | | | | | | | | | | |
| 2 | 2008 Sen. Tax Allocation Refunding Bonds Series B | - | - | - | - | - | - | 763,217 | 763,217 | \$ 763,217 | 763,217 | \$ - | | | | | | \$ - | | | | | | | | | | | |
| 3 | 2008 Tax Allocation Refunding Bonds | - | - | - | - | - | - | 1,056,818 | 1,056,818 | \$ 1,056,818 | 1,056,818 | \$ - | | | | | | \$ - | | | | | | | | | | | |
| 4 | 2005 Tax Revenue Bond Series A | - | - | - | - | - | - | 50,440 | 50,440 | \$ 50,440 | 50,440 | \$ - | | | | | | \$ - | | | | | | | | | | | |
| 5 | 2006 Tax Revenue Bond Series A | - | - | - | - | - | - | 64,641 | 64,641 | \$ 64,641 | 64,641 | \$ - | | | | | | \$ - | | | | | | | | | | | |
| 6 | City Loan to BFTCI for 96 ABAG 37A Debt Service | - | - | - | - | - | - | - | - | \$ - | - | \$ - | | | | | | \$ - | | | | | | | | | | | |
| 7 | City Loan to TCII for 96 ABAG 37A Debt Service | - | - | - | - | - | - | - | - | \$ - | - | \$ - | | | | | | \$ - | | | | | | | | | | | |
| 9 | City Loan for 93 COP Parking Phase 2 Debt Service | - | - | - | - | - | - | - | - | \$ - | - | \$ - | | | | | | \$ - | | | | | | | | | | | |
| 10 | LMIHF Loan to BFTCI for SERAF | - | - | - | - | - | - | 620,836 | 620,836 | \$ 620,836 | 620,836 | \$ - | | | | | | \$ - | | | | | | | | | | | |
| 11 | LMIHF Loan to TCII for SERAF | - | - | - | - | - | - | 213,820 | 213,820 | \$ 213,820 | 213,820 | \$ - | | | | | | \$ - | | | | | | | | | | | |
| 12 | LMIHF Loan to Olney Valley for SERAF | - | - | - | - | - | - | 323,333 | 323,333 | \$ 323,333 | 323,333 | \$ - | | | | | | \$ - | | | | | | | | | | | |
| 13 | LMIHF Loan to Southwest for SERAF | - | - | - | - | - | - | 483,554 | 483,554 | \$ 483,554 | 483,554 | \$ - | | | | | | \$ - | | | | | | | | | | | |
| 14 | LMIHF Loan to Merged Added Areas for SERAF | - | - | - | - | - | - | 286,206 | 286,206 | \$ 286,206 | 286,206 | \$ - | | | | | | \$ - | | | | | | | | | | | |
| 16 | Trustee Admin Fees for COP | - | - | - | - | - | - | - | - | \$ - | - | \$ - | | | | | | \$ - | | | | | | | | | | | |
| 16 | Trustee Admin Fees for 06 TABs | - | - | - | - | - | - | 3,400 | 3,600 | \$ 3,400 | 3,600 | \$ - | | | | | | \$ - | | | | | | | | | | | |
| 17 | Trustee Admin Fees for 08 TABs | - | - | - | - | - | - | 1,200 | 1,200 | \$ 1,200 | 1,320 | \$ - | | | | | | \$ - | | | | | | | | | | | |
| 18 | Disclosure Reporting for 06 TABs | - | - | - | - | - | - | - | - | \$ - | - | \$ - | | | | | | \$ - | | | | | | | | | | | |
| 19 | Disclosure Reporting for 08 TABs | - | - | - | - | - | - | - | - | \$ - | - | \$ - | | | | | | \$ - | | | | | | | | | | | |